

**EIS ECZACIBASI PHARMACEUTICAL AND
INDUSTRIAL INVESTMENT CO.
BOARD OF DIRECTORS
CASH DIVIDEND DISTRIBUTION LETTER**

In the Ordinary General Assembly of EIS Eczacıbaşı Pharmaceutical and Industrial Investment Co. held on 29 May 2012, the dividends which are decided to be extended in cash out of the year 2011 profit, 10% of the nominal value of the shares owned by the shareholders (TRY 0.10000 gross in cash for each share for TRY 1), net TRY 0.08500 (8.5%) will be paid, of which extension will start on 19 June 2012.

The dividend receivables related to registered share certificates will be deposited to the accounts of our shareholders with the broker companies.

Our shareholders whose stocks are not registered with the Central Securities Depository have to apply to the following address to register the share certificates in order to collect their dividends.

Eczacıbaşı Menkul Değerler A.Ş.

Büyükdere Caddesi, No.209 Tekfen Tower, Kat. 5

Levent 34394 İstanbul

Phone: (0212) 319 59 99

As per the Provisional Article 6 of the Capital Market Law amended by the article 157 of the Law no. 6111 which was enforced upon its publication in the Official Gazette (1st bis) no. 27857 dated February 25, 2011; all share certificates that are not dematerialized by our shareholders keeping their share certificates in physical form until the date of December 31, 2012 will legally be transferred to our Company on the said date and all rights of the shareholders on such share certificates will be automatically terminated as of the said date. Accordingly, we hereby strongly recommend to our shareholders that have not yet dematerialized their shares to have their shares dematerialized by registering them at the CRA as soon as possible in order not to lose any of their rights related thereto.

Yours sincerely,

EIS ECZACIBAŞI PHARMACEUTICAL AND INDUSTRIAL INVESTMENT CO.

Büyükdere Caddesi, Ali Kaya Sokak, No.5 Levent 34394 İstanbul

